

Re: AIP Convertible Private Debt Fund L.P.

RE: DD Documents

The documents below are available upon request:

1. Deloitte – ODD Audit 2021
2. Top 10 professional accounting firm – Quarterly signed off third-party loan valuations in the portfolio (need for requestor to sign release form) – Q4 2021
3. KPMG LLP – Signed Audited Financial Statements Yr. **Dec 31, 2021** (completed)
4. Institutional Partner review (\$8.2 Billion AUM) – Monthly on-going oversight process and monitoring

(FYI - SS&C Technologies – Fund administrator)

please direct inquiries to Karim Mecklai, BA, VP & CFO via email
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